

Specialist Technical Due Diligence

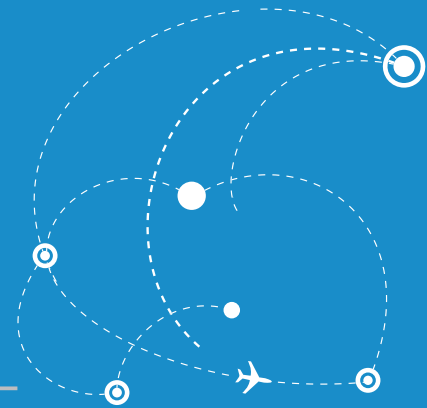




The Key to **Successful** Investments

Clarity and understanding of an organisation's software engineering, architectures and software methodologies is critical when **making investments** in technology enabled sectors.

MSC R&D's Technical Due Diligence services deliver this clarity and understanding.



Who are MSC R&D?

MSC R&D are BVCA members who have been supporting innovation and technology development in high growth, knowledge based businesses since 1990. Our team of leading technical specialists, with real world experience, can deliver against a broad portfolio, whatever the sector. Our understanding in software, AI, big data, IoT, telecoms and digital applications is unrivalled.

Our R&D client base boasts some of the UK's most innovative companies, all in high-technology sectors and we have raised over £180m in funding, facilitated by leading edge innovative R&D projects.

How can we support you?

We support the investor community through specialist technical due diligence to:

- De-risk investments
- Increase potential for higher yield returns
- Enhance understanding of technology and benchmark against global state of the art
- Provide context for market share predictions
- Future proof the technology and validate exit strategy
- Identify added value from technology bridges into complementary tech-enabled markets
- Assess the technical capability of the company's team to deliver against forecast





“MSC’s technical due diligence provided useful insight into the software investment, particularly with regards to process and people where several potential improvements were identified.”

James Livingston, Partner, Foresight Group

How do we deliver this?

Our services are flexible, to suit your specific needs, and can be delivered in degrees of complexity both **pre and post-investment**:

- Pre-investment technical summary
- Technology Review
- Technology audit
- Full technical due diligence
- Pre-exit health checks

A key element for our success is ensuring we put the right expert team together for every assignment that we deliver – to match expertise to the technology being assessed.

Our processes ensure that the work is undertaken quickly and efficiently and the result is a precise report of the highest quality – easy to understand and to extract the key findings from.



MSC R&D Sector Expertise

- ICT/TMT
- Manufacturing & Materials
- Electronics
- Energy systems and supply
- Healthcare
- Transport & Logistics



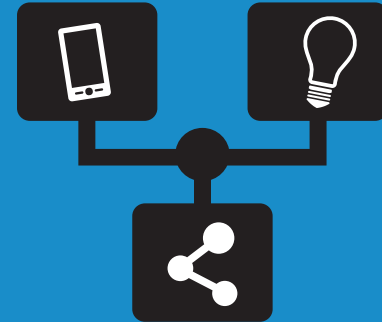
How can MSC R&D also support your portfolio companies?

We provide technology companies end-to-end innovation support with a range of strategic, integrated R&D funding & business growth services, including:

- R&D Strategy & Planning
- R&D Funding
 - R&D Tax Relief & Planning
 - UK & European R&D Grant Funding
- R&D Commercialisation

Underpinning the work we do for our clients is the MSC R&D Team Way – an approach based on a number of core principles:

- Partnership Approach – Long Term Benefits
- Expert Teams – Quality Results
- The 'Fast-Track Blitz' – Reduced Timescales & Minimal Disruption
- Paid-on-Results – Reduced Risk



What next?

We would welcome the opportunity to learn more about your portfolio and how we might support you. If this is of interest to you, please call us or email business.development@mscdbg.co.uk

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